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Convert to Wealthfolio [1]

Short description:

Convert various CSV formats for import to Wealthfolio

Homepage:

https://github.com/leppa/convert-to-wealthfolio

Supported platforms:

- Windows
- Linux
- Mac OS X

UI Languages:

- English

Technologies:

- TypeScript
- Node.js
- GitHub Copilot

Description:

About

Convert to Wealthfolio is a command-line tool that converts various CSV formats into a format that can be imported into Wealthfolio [2]. The architecture uses a plugin-based system to support multiple input formats.

Features

- **TypeScript**: Full type safety and modern JavaScript features.
- **CLI Interface**: Command-line tool for easy conversion and automation.
- **Plugin Architecture**: Makes it easy to add new format converters by creating new plugins.
- **Format Detection**: Automatically detects input format.
- **Field Validation**: Validates all output records against activity type-specific field requirements.
- **Symbol Resolution**: Supports pluggable data providers for symbol, ISIN, CUSIP, and company name lookups.
- **Symbol and ISIN Override and Mapping**: Allows using an INI file to override symbols

and ISINs; map symbols from ISINs, CUSIPs, and company names; map ISINs from symbols, CUSIPs, and company names.
- **Advanced Logging**: Colorized log output with configurable log verbosity levels.
- **Comprehensive Testing**: Full test coverage to ensure reliability.
- **Minimal Dependencies**: Only uses lean libraries as runtime dependencies with none or minimal transitive dependencies.

For more information, see the README on GitHub [3].

My contribution:

I am the author of this project.

Tags:

- Open Source
- Conver to Wealthfolio

Short URL: https://olse.me/OFs

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Source URL (modified on 21.04.2026 - 15:13): https://oleksii.name/en/projects/convert-to-wealthfolio

Links
[1] https://oleksii.name/en/projects/convert-to-wealthfolio
[2] https://wealthfolio.app/
[3] https://github.com/leppa/convert-to-wealthfolio?tab=readme-ov-file