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[Home](#) > [Convert to Wealthfolio](#)

Convert to Wealthfolio ^[1]

Short description: Convert various CSV formats for import to Wealthfolio

<https://github.com/leppa/convert-to-wealthfolio>

Homepage:

Supported platforms:

- Windows
- Linux
- Mac OS X

UI Languages:

- English

Technologies:

- TypeScript
- Node.js
- GitHub Copilot

Description:

About

Convert to Wealthfolio is a command-line tool that converts various CSV formats into a format that can be imported into Wealthfolio ^[2]. The architecture uses a plugin-based system to support multiple input formats.

Features

- **TypeScript:** Full type safety and modern JavaScript features.
- **CLI Interface:** Command-line tool for easy conversion and automation.
- **Plugin Architecture:** Makes it easy to add new format converters by creating new plugins.
- **Format Detection:** Automatically detects input format.
- **Field Validation:** Validates all output records against activity type-specific field requirements.
- **Symbol Resolution:** Supports pluggable data providers for symbol, ISIN, CUSIP, and company name lookups.
- **Symbol and ISIN Override and Mapping:** Allows using an INI file to override symbols

and ISINs; map symbols from ISINs, CUSIPs, and company names; map ISINs from symbols, CUSIPs, and company names.

- **Advanced Logging:** Colorized log output with configurable log verbosity levels.
- **Comprehensive Testing:** Full test coverage to ensure reliability.
- **Minimal Dependencies:** Only uses lean libraries as runtime dependencies with none or minimal transitive dependencies.

For more information, see the [README on GitHub](#) [3].

My contribution:

I am the author of this project.

Tags:

- Open Source
- Conver to Wealthfolio

Short URL: <https://olse.me/OFs>

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Source URL (modified on 21.04.2026 - 15:13): <https://oleksii.name/en/projects/convert-to-wealthfolio>

Links

[1] <https://oleksii.name/en/projects/convert-to-wealthfolio>

[2] <https://wealthfolio.app/>

[3] <https://github.com/leppa/convert-to-wealthfolio?tab=readme-ov-file>